

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2001.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2001. Source: PIERS, July 2001.

Market Share-CY 2001:

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for September 30, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 51.7 \ 620.0

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	45%	24%	14 Days	\$184 ¹⁶	\$7	\$40					18 KT	\$3,478
Hyundai	14%	30%	12 Days	\$178 ¹⁶	\$7						20 KT	\$3,700
Maersk-SeaLand	12%	6%	15 Days	\$2,690	\$140	\$40						\$2,870
COSCO	12%	6%	13 Days	\$3,650	\$140							\$3,790
Yang Ming	8%	6%	14 Days									
K Line	6%	7%	13 Days	\$126 ¹⁶	\$7	\$40					20 KT	\$2,700
MOL	2%	1%	12 Days	\$3,400	\$140	\$40						\$3,580
NYK Line	1%	1%	14 Days	\$166 ¹⁶	\$7	\$40					20 KT	\$3,500
Evergreen	0%	13%	14 Days	\$2,600	\$140	\$40						\$2,780

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,425

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 50.9 \ 363.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	20%	18%	17 Days	\$157 ¹⁶	\$7	\$40						24 KT	\$3,976
NYK Line	18%	4%	14 Days	\$202 ¹⁶	\$7	\$40						18 KT	\$3,802
Hyundai	17%	15%	13 Days	\$218 ¹⁶	\$7							18 KT	\$4,050
Maersk-SeaLand	16%	16%	15 Days	\$2,510	\$140	\$40							\$2,690
Evergreen	8%	10%	18 Days	\$2,600	\$140	\$40							\$2,780
COSCO	6%	18%	15 Days	\$121 ¹⁶	\$7							23.5 KT	\$3,008
Yang Ming	6%	10%	15 Days										
MOL	4%	2%	13 Days										
K Line	3%	1%	14 Days	\$132 ¹⁶	\$12	\$40		\$34				21 KT	\$3,778

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,539

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 16.3 \ 70.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>					<i>Size</i>	<i>ContainerRate</i>		
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	55%	25%	20 Days										
COSCO	24%	18%	19 Days	\$5,650	\$140								\$5,790
Hyundai	12%	27%	19 Days	\$286	\$7							18 KT	\$5,274
OOCL	9%	21%	21 Days										

Average Container Rate \$5,615

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 50.9 \ 363.1

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	33%	26%	11 Days	\$2,600	\$140	\$40							\$2,780
Maersk-SeaLand	16%	18%	14 Days	\$2,690	\$140	\$40	4%						\$2,978
OOCL	16%	17%	13 Days										
K Line	13%	17%	13 Days	\$108 ¹⁶	\$7	\$40						21 KT	\$2,455
Hyundai	12%	9%	13 Days	\$287 ¹⁶	\$7		4%					18 KT	\$5,499
Yang Ming	6%	6%	15 Days										
NYK Line	3%	4%	14 Days	\$148 ¹⁶	\$7			\$46				18 KT	\$3,618
APL	2%	0%	13 Days	\$157 ¹⁶	\$7	\$40						21 KT	\$3,484

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,229

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 0.5 \ 2.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	100%	24%		\$247	\$12	\$40		\$34				18 KT	\$5,314
Yang Ming	0%	49%	28 Days										
COSCO	0%	23%	24 Days										

Average Container Rate \$5,314

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 2.0 \ 12.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	100%	49%	19 Days										
OOCL	0%	39%	19 Days										
K Line	0%	12%	19 Days	\$247 ¹⁶	\$12	\$40	9%	\$34				18 KT	\$5,714

¹⁶ Rate is calculated per KT not by container.

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: July 2001

Month\Year: 672.4 \ 4,770.1

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	20%	18%	12 Days	\$294 ¹⁶	\$12	\$40	47%	\$34			11 KT	\$8,647
MOL	13%	16%	10 Days	\$3,400	\$140	\$40						\$3,580
Hanjin	13%	10%	9 Days	\$225 ¹⁶	\$7		38%					\$5,715
Hyundai	8%	12%	11 Days	\$207 ¹⁶	\$7		38%				18 KT	\$5,268
Evergreen	8%	8%	13 Days	\$2,600	\$140	\$40						\$2,780
Maersk-SeaLand	8%	7%	11 Days	\$2,050	\$140	\$40	38%					\$3,009
NYK Line	8%	7%	13 Days	\$3,120	\$140	\$40						\$3,300
COSCO	6%	8%	10 Days	\$169 ¹⁶	\$7						20 KT	\$3,520
APL	6%	6%	11 Days	\$188 ¹⁶	\$7	\$40					20 KT	\$3,940
Yang Ming	4%	4%	12 Days									
OOCL	2%	2%	13 Days									

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$5,038